12888 West Bluemound Road Elm Grove, Wisconsin 53122



#### truesmilewi.com

info@truesmilewi.com o 262.439.8233 f 262.439.8246

# Adult Patient Account Registration Oate \_\_\_/\_\_\_/\_\_\_

| Patient's Name:     |                        | Nickname:                                 |
|---------------------|------------------------|---|
| rationes indine.    | First Middle Las       | t Name                                    |
| Gender:             | Birthdate              | Age: Marital status:                      |
| Address:            | Cit. Chata             | email:                                    |
|                     | ·                      | Work phone:                               |
| Employer:           |                        | Occupation:                               |
| Other family membe  | ers/friends seen by ou | ır office                                 |
| Who may we thank f  | or referring you to ou | ır office?                                |
| Self Other No       | •                      | for Financial Account atient  History     |
| Reason for Orthod   | Jontic Consultation    |   |
| •                   |                        | nent by another orthodontist? NY<br>When? |
|                     |                        | Phone #                                   |
| Do you have denta   | al check-ups every 6 m | onths? NY Last visit:                     |
| What is your oral h | nygiene regimen prese  | ently?                                    |
| Do you have any d   | ental work to complet  | e? NY                                     |

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| •     | Mar     | k any of the dental conditions below that <u>you have had</u> or <u>currently have</u> : |  |  |  |
|-------|---------|--|--|--|--|
| N     | _Y      | Persistent thumb / finger / tongue thrust habit  |  |  |  |
| N     | _Y      | _ Grinding or clenching of teeth   |  |  |  |
| N     | _Y      | _ Mouth breather   |  |  |  |
| N     | _Y      | _Frequent canker sores or cold sores   |  |  |  |
| N     | _Y      | _ Tooth sensitivity (hot, cold, sweets, pressure)  |  |  |  |
| N     | _Y      | Tooth color changes If so, describe  |  |  |  |
| N     | _Y      | Loss or removal of permanent teeth If so, describe                                       |  |  |  |
| N     | _Y      | Congenitally missing/extra teeth If so, describe   |  |  |  |
| N     | _Y      | Replacement of missing teeth (bridge, implant, removable appliance)                      |  |  |  |
|       |         | If so, describe  |  |  |  |
| N     | _Y      | Periodontal disease (gum and bone supporting disease)                                    |  |  |  |
| Was   | treati  | ment recommended?When? By whom?  |  |  |  |
| Was   | treati  | ment performed?When? With whom?  |  |  |  |
| N     | _Y      | Individual or family history of head and neck cysts                                      |  |  |  |
| N     | _Y      | Individual or family history of excessive growth of the lower jaw                        |  |  |  |
| N     | _Y      | Dental or teeth/facial trauma <b>If so, describe</b>                                     |  |  |  |
| N     | _Y      | Temporomandibular Joint Dysfunction (TMD-pain, locking, headaches)                       |  |  |  |
| Was   | treati  | ment recommended? When? By whom?   |  |  |  |
| Was   | treati  | ment performed? When? With whom?   |  |  |  |
|       |         | Medical History  |  |  |  |
| Phys  | sician' | s name/Medical Group   |  |  |  |
| Phor  | ne #_   | Last visit:  |  |  |  |
| Are v | you u   | nder a physician's care? NY For what reason?   |  |  |  |

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| Have your ever OR are you currently taking OR scheduled to begin taking any   |        |                           |           |                              |  |
|---|--------|---------------------------|-----------|------------------------------|--|
| biphosphonate medications (alendronate (Fosamax), risedronate (Actonel), ibandronate (Boniva), Aredia or Zometa? NY |        |                           |           |                              |  |
|   |        | ave any allergies? NY     |           |                              |  |
| Do  | you re | equire antibiotic premed  | ication b | efore dental procedures? NY_ |  |
| Hav   | ve ade | enoids or tonsils been re | moved? N  | NY If so, at what age?       |  |
| Wo  | men -  | Are you pregnant or thir  | nk you ma | ay be pregnant? NY           |  |
| Мо  | rk on  | y medical conditions bel  | ow that v | ou had ar currently has:     |  |
|   | ·      | Anxiety/Depression        |           | Eating disorder              |  |
| N   | Y      | _ Arthritis               | NY_       | Endocrine/Thyroid disorder   |  |
| N   | Y      | _Asthma                   | NY_       | Fainting/Seizures/Epilepsy   |  |
| N   | Y      | _ Bleeding disorder       | NY_       | Gl disorder                  |  |
| N_  | Y      | _ Bone/Joint disorder     | NY_       | HIV/AIDS                     |  |
| N   | Y      | _ Heart Disorder          | NY_       | High/Low blood pressure      |  |
| N   | Y      | _Immune disorder          | NY_       | Kidney disorder              |  |
| N   | Y      | _Cancer/Chemo             | NY_       | Lung disorder                |  |
|   | Y      | _ Diabetes                | NY_       | Liver disease/Hepatitis      |  |
| N   |        |                           |           |                              |  |

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# Insurance Information

Dental insurance is meant to be an aid in receiving dental care by reducing your costs. Most insurance companies have a lifetime orthodontic benefit separate from regular dental coverage. As a courtesy, we will submit claims on your behalf.

Our office will obtain a <u>pre-treatment estimate</u>. This <u>pre-treatment estimate</u> was quoted by your insurance company and is assumed to be accurate. However, this is not always the case. The actual reimbursement can only be known after the service has been provided and the charges are submitted to your insurance.

## Primary Dental Insurance Information

| Policy Holders name:    |                         | Birthdate            |  |  |
|-------------------------|-------------------------|----------------------|--|--|
| ,                       | First Middle Last Name  |                      |  |  |
| Policy Holders Address: |                         | Relation to patient: |  |  |
|                         | Street City State Zip   |                      |  |  |
| Insurance Company:      | Provide                 | er Services Phone#:  |  |  |
| Group #:                | ID#:                    | SSN:                 |  |  |
| Insurance Address:      |                         |                      |  |  |
|                         |                         |                      |  |  |
| Se                      | econdary Dental Insurar | nce Information      |  |  |
| Policy Holders name:    |                         | Birthdate            |  |  |
|                         | First Middle Last Name  |                      |  |  |
| Policy Holders Address: |                         | Relation to patient: |  |  |
|                         | Street City State Zip   |                      |  |  |
| Insurance Company:      | Provide                 | er Services Phone#:  |  |  |
| Group #:                | ID#:                    | SSN:                 |  |  |
| Insurance Address:      |                         |                      |  |  |

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## RELEASE OF ACCOUNT INFORMATION

| 1   | _ | PН | lon   | <b>A N</b> | lotice        | of P | rivocy | <b>Proctices</b> |
|-----|---|----|-------|------------|---------------|------|--------|------------------|
| - 1 | _ |    | ı arı | יו ע       | <b>J</b> OULE | UI F | TIVULV | FIUCTICES        |

Information or PHI, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of PHI. This notice is called "Notice of Privacy Practices", which states how we may use and/or disclose your health information

| Practices", which states how we may use and/or disclose your health information   |  |  |  |  |
|---|--|--|--|--|
| Check below your preference regarding the "Notice of Privacy Practices"   |  |  |  |  |
| I elect to NOT receive the "Notice of Privacy Practices" OR   |  |  |  |  |
| I elect to receive a copy of "Notice of Privacy Practices"  |  |  |  |  |
| 2- Release of Medical and Dental Information I have answered the above medical and dental questions in an accurate manner.I authorize Luciana Wiltse, DDS, MS to perform a complete orthodontic evaluation.   |  |  |  |  |
| You have my permission to further inquire the respective care providers listed above and to release medical, dental, and personal information, regarding the condition, diagnosis, or proposed treatment.   |  |  |  |  |
| I will notify TrueSmile orthodontics of any changes in my medical and dental health status, including changes in medications and allergies.   |  |  |  |  |
| 3-Financial and Insurance Information I authorize my insurance carrier or any other third-party administrator to pay for the dental/ orthodontic insurance benefits otherwise due and payable to me directly to: TrueSmile orthodontics or Luciana Wiltse, DDS, MS. |  |  |  |  |
| I understand that I am responsible for all costs of orthodontic treatment that are not covered by my dental/orthodontic insurance   |  |  |  |  |
| Patient Name (Print)  |  |  |  |  |
| Parent Signature Today's date/_/  |  |  |  |  |